

# **WEBINAR SERIES:** **Financial Assistance by PLC**

**12 July 2024, Friday**  
9.00am - 1.00pm  
Speaker: MS LEONG OI WAH FCIS  
(CS) (CGP)

Virtual  
Course code: CS120724W1  
**Closing date: 10 July 2024**



## Course Introduction

Paragraph 8.23 of the Main Market Listing Requirements provides that a listed issuer or its subsidiaries not listed on any stock exchange may lend or advance any money or guarantee, indemnify or provide collateral for a debt, (“provision of financial assistance”) to or in favour of directors or employees of the listed issuer or its subsidiaries or persons to whom the provision of financial assistance, if it is necessary to facilitate the ordinary course of business of the listed issuer or its subsidiaries or (bb) pursuant to the ordinary course of business of the listed issuer or its subsidiaries.

## Course objectives

This course is designed to provide participants with an understanding of the different type of financial assistance that may be rendered by a listed issuer or its subsidiaries. The considerations to be made by the Board before entering into such transactions would be considered. Guidance would be given to identify financial assistance made to a related party and the procedures for disclosure and steps to take to seek the necessary approval. Illustrations will be provided to assist the participants to compute the indicators of materiality (including the percentage ratios) in the Listing Requirements for such transaction and the application of the aggregation rule. Participants will be taught to avoid common mistakes in such transactions through case studies.

## Course contents

- Types of financial assistance
- Computation of relevant Percentage Ratios under the Listing Requirements
- Aggregation rules in computation of percentage ratios
- Identifying financial assistance made to a related party
- Obligations of company and directors in relation to financial assistance transaction
- Monitoring and reporting of financial assistance

## Learning Outcome

By attending this programme, the participants will:

- Have an understanding of the provisions and requirements on provision of financial assistance
- Be better equipped to identify related party transactions and meet the obligations set out in the Listing Requirements
- Be able to develop the procedures for identifying financial assistance transaction parties, set out procedures for monitoring and tracking such transactions

## Who Should Attend

Company Directors, Company Secretary, Chief Executive Officers, Chief Financial Officers, Accountants and persons dealing with corporate transactions.

## About the trainer: **MS LEONG OI WAH FCIS (CS) (CGP)**

Leong Oi Wah is a Fellow Member of the Malaysian Institute of Chartered Secretaries and Administrators (MAICSA) and has more than 30 years of experience in handling corporate secretarial matters in the profession and the corporate sector.

She has been involved in advising on corporate secretarial requirements including corporate restructuring and compliance with various regulatory bodies such as the Registrar of Companies, Bursa Malaysia Securities Berhad, Securities Commission and other authorities.

She is currently Director, Corporate Development of Epsilon Advisory Services Sdn Bhd which specialises in providing the full range of corporate secretarial and advisory services. She is a regular trainer of MAICSA's Continuing Professional Education programme and is also co-author of “Company Meetings, Minutes and Resolutions in Malaysia” published in 2021 by the Malaysian Current Law Journal.

## WEBINAR FEE

Category	Early Bird Fee per person (RM)  (applicable for participant who register and pay before 28/6/2024)	Normal Fee per person (RM)	Group Fee per person (RM)*  (For 3 or more registrations from the same organization)
MAICSA Member/ Affiliate/Graduate/Student	290	340	310
Non member	440	490	460
Retired MAICSA member	170	170	170
MAICSA Member's staff***	400	400	400

Fee includes course materials in digital form and e-certificate.

Registration with HRDCorp grant, **the NORMAL FEE will apply. Discounted fee is NOT applicable.**

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Email: [training@maicsa.org.my](mailto:training@maicsa.org.my)

Tel: **03-2282 9276 (ext 805)**

**Attention: Ms Nor Falati**

- Fee is payable to **MAICSA**

### PAYMENT MODE:

#### Online transfer

RHB Account No: 2-64-094-0000-4232

Swift Code: RHBBMYKL

**Note:** Bank charges for telegraphic transfer will be borne by the client.

Please email the bank-in slip/ transfer advice to [training@maicsa.org.my](mailto:training@maicsa.org.my) or fax to 603-2283 4492, for our verification and record.

**Individual Registration:** Full payment shall be made AFTER you have done the online registration.

**Company Registration:** Full payment shall be made 7 days **BEFORE** the webinar.

- Access to join the webinar shall be granted only upon full payment as per the above requirement.
- **NO Letter of undertaking is accepted.**

**Upon successfully registration, you are deemed to have read and accepted the terms and conditions.**

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### WEBINAR ACCESS LINK

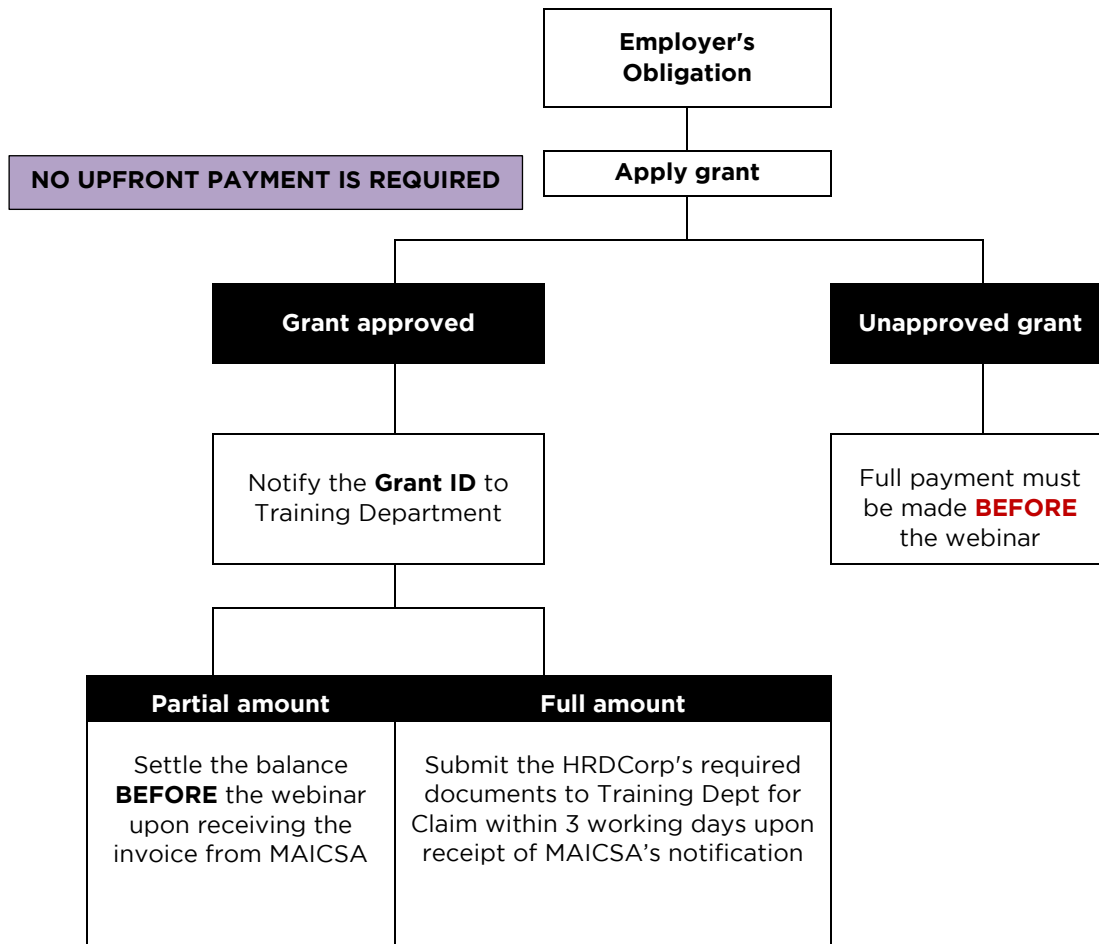
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- The Access Link is unique and should not be forwarded/shared with others.
- **Participants may log-in at 8.45am**

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REMOTE ONLINE TRAINING (PUBLIC)**



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  - Remain logged in at least 75% of the time allocated for the webinar,
  - Submit the feedback form within 3 days after the completion of the webinar
- Delegates may check their E-certificates from this link <https://www.maicsa.org.my/resources/cpd-training/e-certificate-of-attendancee-confirmation-letter-of-attendance> within 5 working days after the webinar.
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